

| Income statement under IFRS (in NOK billion) | For the year ended 31 December | | | | |
|---|--------------------------------|--------|--------|--------------|--------------|
| | 2014 | 2013 | 2012 | 14-13 change | 13-12 change |
| Total revenues and other income | 85.2 | 81.9 | 80.1 | 4% | 2% |
| Purchases [net of inventory] | (0.0) | (0.1) | (1.3) | (85%) | (95%) |
| Operating expenses and selling, general and administrative expenses | (22.9) | (21.0) | (16.5) | 9% | 28% |
| Depreciation, amortisation and net impairment losses | (56.8) | (31.9) | (26.2) | 78% | 22% |
| Exploration expenses | (25.0) | (12.5) | (14.6) | 100% | (14%) |
| Net operating income | (19.5) | 16.4 | 21.5 | >(100%) | (24%) |