

# CONSOLIDATED STATEMENT OF INCOME

		2015	2014	Full year 2013
(in NOK billion)	Note			
Revenues		465,3	606,8	616,6
Net income from equity accounted investments		(0,3)	(0,3)	0,1
Other income	4	17,8	16,1	17,8
Total revenues and other income	3	482,8	622,7	634,5
Purchases [net of inventory variation]		(211,2)	(301,3)	(306,9)
Operating expenses		(84,5)	(72,9)	(74,1)
Selling, general and administrative expenses		(7,5)	(7,3)	(7,8)
Depreciation, amortisation and net impairment losses	11, 12	(133,8)	(101,4)	(72,4)
Exploration expenses	12	(31,0)	(30,3)	(18,0)
Net operating income	3	14,9	109,5	155,5
Net financial items	8	(10,6)	(0,0)	(17,0)
Income before tax		4,3	109,4	138,4
Income tax	9	(41,6)	(87,4)	(99,2)
Net income		(37,3)	22,0	39,2
Attributable to equity holders of the company		(37,5)	21,9	39,9
Attributable to non-controlling interests		0,2	0,1	(0,6)
Basic earnings per share (in NOK)	10	(11,80)	6,89	12,53
Diluted earnings per share (in NOK)	10	(11,80)	6,87	12,50